

Service Charge Working Party Report to RCC, 2nd September 2024

The next SCWP Meeting is scheduled for 4th September so there hasn't been a meeting since the last meeting of 17th May which was reported to the June RCC.

The Service Charge Review Report was expected before now but has still not been received by Dan Sanders. Beever & Struthers, the consultants undertaking the review, have received several reminders that their report is overdue.

4th September agenda includes:

1. Action points from last meeting

2. Service charge audit

3. 23/24 end year actuals and any balancing payments identified.

4. 24/25:

- **Final estimates** including how energy estimates were calculated as Anne Mason was waiting for prices at last meeting; impact of the Energy Audit
- **Spend to date** against budget, variance explanations and forecast for end year

5. Repairs: 23/24 actual v budget and 24/25 spend to date v budget by house and estate-wide.

Additional data to aid understanding and discussion:

- Spend by contractor ie Polyteck and others
- Whether costs are attributable to roofs, balconies, windows etc
- City spend and that attributed to service charges.

6. 25/26 budget preparation, taking into account:

- SC Audit results, and
- The commitment made in January to a root and branch review of service charge budget, reporting etc.

7. AOB

Sandra Jenner
Chair, SCWP
21 August 2024

Members:

Bernie Burrows
Adam Hogg
Helen Hudson
Sandra Jenner – Chair
Frits van Kempen
Fred Rodgers
Sally Spensley